



**PEER**  
A SALES AGENCY

# Hubspot Implementation Packages



## HUBSPOT IMPLEMENTATION

# Packages

TASK	BASIC	PRO	CUSTOM
HubSpot Audit	✓	✓	✓
Account Set Up / Brand Logo + Colors Installed	✓	✓	✓
Users Invited	✓	✓	✓
Tracking Code / Pixel Installed	✓	✓	✓
Connect Social Media Accounts	✓	✓	✓
Connect G4 (or Google Analytics) / Ads Accounts	✓	✓	✓
Branded Email Template Set Up (Newsletter)	1	2	3+
Branded Landing Page Template Set Up		1	✓
Set Up DKIM (Email Sending Domain)	✓	✓	✓
Create HubSpot Forms and Install on Marketing Website	2	3	4+
Set Up Basic Form Notifications	2	3	4+
Custom Workflow(s)		1	2+
Sales Hub - Email Templates	1	4	5+
Coordinate with Sales Reps to connect Inbox & Calendar	✓	✓	✓
Custom Properties	5	10	20+
Import CSV Data (Marketing List)	1	3	4+
Custom Lists		2	3+
Custom Contact View Set Up	✓	✓	✓
Deal Pipeline Set Up with up to 8 custom deal stages		✓	✓
Sales Email Sequences		1	2+
Custom Reports & Dashboards		2	3+
Basic Lead Routing Automation		1	2+
3rd Party Tool Integrations			✓
30 Minute Technical Q&A Call	✓	✓	✓
60 Minute HubSpot Overview + Process	✓	✓	✓
60 Minute HubSpot User Training Session	1	2	3+
	<b>\$3,500</b>	<b>\$6,500</b>	<b>\$10,000+</b>



